



R.A.C.V. Finance Limited ("the Company") has decided to discontinue its Secured Notes Investment Program. The Notes are issued under an annual Prospectus and a Trust Deed.

At a meeting of Noteholders held on 21 February 2022, Noteholders resolved to amend the terms of the Notes to permit the Company to redeem outstanding Notes prior to the relevant maturity date, in accordance with the terms of the Trust Deed. Pursuant to the amended terms of the Notes and the Trust Deed, the Company now intends to redeem any outstanding Notes held by its retail investors in April 2022 ("Redemption Date") and any Notes held by National Australia Bank on a date agreed to between the Company and NAB ("NAB Redemption Date"). Each Noteholder will be repaid the principal amount and the interest that would have been payable at the relevant maturity date.

The Company will be communicating with Noteholders regarding the early redemption of all outstanding Notes with effect from the Redemption Date or NAB Redemption Date (as applicable).